

Strictly Private & Confidential

The Directors
Clinigen Group plc
Pitcairn House
Crown Square
Burton-on-Trent
Staffordshire
DE14 2WW

8 December 2021

Dear Sirs

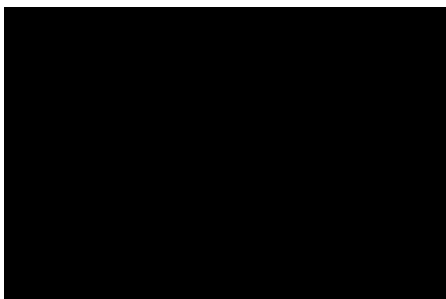
Clinigen Group plc (the “Company”)

We refer to the announcement to be issued by the Company and Triley Bidco Limited (“**Bidco**”) on or around 8 December 2021 in connection with the proposed recommended cash offer for the Company by Bidco, made in accordance with Rule 2.7 of the City Code on Takeovers and Mergers (the “**Rule 2.7 Announcement**”).

We hereby consent to the publication of the Rule 2.7 Announcement with the inclusion therein of the references to ourselves in the form and context in which they appear.

Yours faithfully

For Numis Securities Limited



Authorised Signatory
Managing Director, Investment Banking