



Capital
Markets

RBC Europe Limited
100 Bishopsgate
EC2N 4AA

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Clinigen Group plc
First Avenue Pitcairn House,
Crown Square,
Centrum 100,
Burton-on-Trent, DE14 2WW

8 December 2021

Dear Sirs,

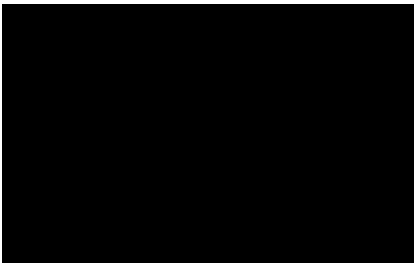
Recommended offer for Clinigen Group plc by Triley Bidco Limited, a newly formed company indirectly owned by funds managed or advised by affiliates of Triton Investment Management Limited.

We refer to the announcement to be issued on 8 December 2021 in connection with the recommended offer by Triley Bidco Limited for Clinigen Group plc (the “Rule 2.7 Announcement”).

In accordance with the City Code on Takeovers and Mergers, we hereby confirm that RBC Europe Limited has given and not withdrawn its consent to the issue of the Rule 2.7 Announcement with the inclusion of the references to its name in the form and context in which it appears.

Yours faithfully,

For and on behalf of RBC Europe Limited



Managing Director