



STRICTLY PRIVATE & CONFIDENTIAL

Triley Bidco Limited
c/o Triton Investments Advisers LLP
32 Duke Street, 3rd Floor
St James's
London
SW1Y 6DH

For the attention of David Eliet, Esq

8 December, 2021

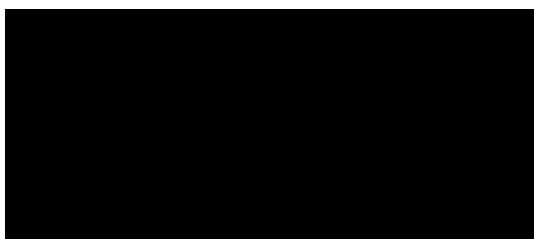
Dear Sirs

PROJECT CHARLEY

HSBC Bank plc ("**HSBC**", "**we**" or "**us**") is refer to the Rule 2.7 announcement dated 8 December 2021 to made by Triley Bidco Limited and Triton Investment Management Limited, a copy of which is attached here, relating to your proposed recommended cash acquisition of Clinigen Group plc (the "2.7 Announcement").

We consent to the inclusion in the 2.7 Announcement of references to our name in the form and context in which they appear.

Yours faithfully



For and on behalf of HSBC Bank plc

Attached – Rule 2.7 announcement dated 8 December 2021

HSBC Bank plc

8 Canada Square, London E14 5HQ, Tel: 0207 991 8888

Registered in England number 14259. Registered Office: 8 Canada Square, London E14 5HQ

Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.