



**STRICTLY PRIVATE & CONFIDENTIAL**

Triley Bidco Limited  
c/o Triton Investments Advisers LLP  
32 Duke Street, 3<sup>rd</sup> Floor  
St James's  
London  
SW1Y 6DH

For the attention of David Eliet, Esq

20 December, 2021

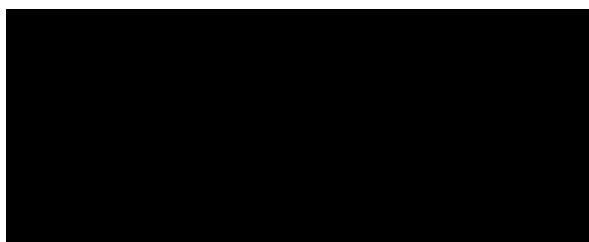
Dear Sirs

**PROJECT CHARLEY**

HSBC Bank plc ("**HSBC**", "**we**" or "**us**") refers to the scheme of arrangement document dated 20 December 2021 in relation to the proposed recommended cash acquisition of Clinigen Group plc by Triley Bidco Limited and Triton Investment Management Limited, a copy of which is attached here (the "Scheme Document").

We consent to the inclusion in the Scheme Document of references to our name in the form and context in which they appear.

Yours faithfully



For and on behalf of HSBC Bank plc

Attached – Scheme Document dated 20 December 2021

**HSBC Bank plc**

8 Canada Square, London E14 5HQ, Tel: 0207 991 8888

*Registered in England number 14259. Registered Office: 8 Canada Square, London E14 5HQ*

*Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.*