



Capital
Markets

RBC Europe Limited
100 Bishopsgate
EC2N 4AA

Switchboard: 020 7653 4000
General Facsimile: 020 7029 7900

Clinigen Group plc
First Avenue Pitcairn House,
Crown Square,
Centrum 100,
Burton-on-Trent, DE14 2WW

20 December 2021

Dear Sirs,

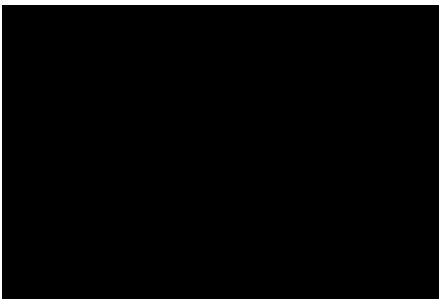
Recommended offer for Clinigen Group plc by Triley Bidco Limited, a newly formed company indirectly owned by funds managed or advised by affiliates of Triton Investment Management Limited.

We refer to the scheme document to be issued on 20 December 2021 in connection with the recommended offer by Triley Bidco Limited for Clinigen Group plc (the "Scheme Document").

In accordance with the City Code on Takeovers and Mergers, we hereby confirm that RBC Europe Limited has given and not withdrawn its consent to the issue of the Scheme Document with the inclusion of the references to its name in the form and context in which it appears.

Yours faithfully,

For and on behalf of RBC Europe Limited



Managing Director