

Strictly Private & Confidential

The Directors
Clinigen Group plc
Pitcairn House
Crown Square
Burton-on-Trent
Staffordshire
DE14 2WW

20 December 2021

Dear Sirs

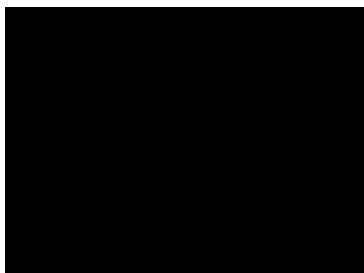
Clinigen Group plc (the “Company”)

We refer to the scheme document (the “**Scheme Document**”) and the announcement (the “**Announcement**”) to be published by the Company on or around 20 December 2021 in connection with the proposed recommended cash offer for the Company by Triley Bidco Limited, to be effected by means of a scheme of arrangement under Part 26 of the Companies Act 2006.

We hereby consent to the publication of the Scheme Document and Announcement with the inclusion therein of the references to ourselves in the form and context in which they appear.

Yours faithfully

For Numis Securities Limited



Authorised Signatory
Managing Director, Investment Banking