

J.P.Morgan CAZENOVE

STRICTLY PRIVATE AND CONFIDENTIAL

Triley Bidco Limited
32 Duke Street,
3rd Floor, St James's,
London, United Kingdom,
SW1Y 6DF

Triton Investment Management Limited
5/6 Esplanade, 1st Floor
St. Helier,
Jersey,
JE2 3QAF

17 January 2022

Dear Sir / Madam,

Increased and Final recommended all cash acquisition of Clinigen Group plc by Triley Bidco Limited (a newly-formed company formed by indirectly owned by the Triton Funds) (the “Acquisition”).

We refer to the increased and final offer announcement to be posted by Clinigen Group plc on or around 17 January 2022, in connection with the Acquisition, a copy of which is attached hereto (the “Increased and Final Offer Announcement”).

The Increased and Final Offer Announcement includes certain references to J.P. Morgan Securities plc (which conducts its UK investment banking business as J.P. Morgan Cazenove) (“J.P. Morgan”).

J.P. Morgan hereby confirms that it gives its consent to the publication of the Increased and Final Offer Announcement with the inclusion therein of references to its name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



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