



Capital  
Markets

**RBC Europe Limited**  
100 Bishopsgate  
EC2N 4AA

Switchboard: 020 7653 4000  
General Facsimile: 020 7029 7900

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Clinigen Group plc  
First Avenue Pitcairn House,  
Crown Square,  
Centrum 100,  
Burton-on-Trent, DE14 2WW

17 January 2022

Dear Sirs,

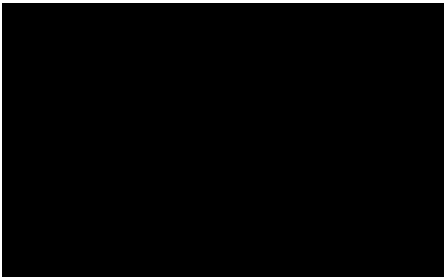
**Recommended offer for Clinigen Group plc by Triley Bidco Limited, a newly formed company indirectly owned by funds managed or advised by affiliates of Triton Investment Management Limited.**

We refer to the announcement to be issued on 17 January 2022 in connection with the recommended increased offer by Triley Bidco Limited for Clinigen Group plc (the "Announcement").

In accordance with the City Code on Takeovers and Mergers, we hereby confirm that RBC Europe Limited has given and not withdrawn its consent to the issue of the Announcement, with the inclusion of the references to its name in the form and context in which it appears.

Yours faithfully,

For and on behalf of RBC Europe Limited



Managing Director