

***Strictly Private & Confidential***

The Directors  
Clinigen Group plc  
Pitcairn House  
Crown Square  
Burton-on-Trent  
Staffordshire  
DE14 2WW

17 January 2022

Dear Sirs

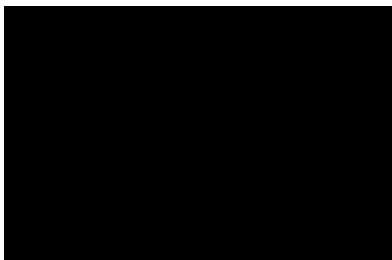
**Clinigen Group plc (the “Company”)**

We refer to the announcement to be issued by the Company and Triley BidCo Limited (“**Bidco**”) on or around 17 January 2022 in connection with the increased and final recommended cash offer for the Company by Bidco, to be effected by means of a scheme of arrangement under Part 26 of the Companies Act 2006 (the “**Increased Offer Announcement**”).

We hereby consent to the publication of the Increased Offer Announcement with the inclusion therein of the references to ourselves in the form and context in which they appear.

Yours faithfully

For Numis Securities Limited



Authorised Signatory  
Managing Director, Investment Banking