

# J.P.Morgan CAZENOVE

## STRICTLY PRIVATE AND CONFIDENTIAL

Triley Bidco Limited  
32 Duke Street,  
3rd Floor, St James's,  
London, United Kingdom,  
SW1Y 6DF

Triton Investment Management Limited  
5/6 Esplanade, 1st Floor  
St. Helier,  
Jersey,  
JE2 3QAF

21 January 2022

Dear Sir / Madam,

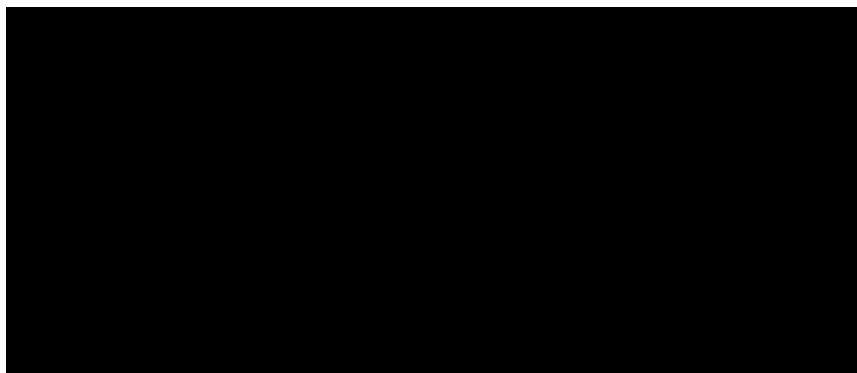
**Increased and Final Recommended all cash acquisition of Clinigen Group plc by Triley Bidco Limited (a newly-formed company indirectly owned by the Triton Funds) (the “Acquisition”).**

We refer to the supplementary scheme document to be posted by Clinigen Group plc on or around 21 January 2022, in connection with the Acquisition, a copy of which is attached hereto (the “Supplementary Scheme Document”).

The Supplementary Scheme Document includes certain references to J.P. Morgan Securities plc (which conducts its UK investment banking business as J.P. Morgan Cazenove) (“J.P. Morgan”).

J.P. Morgan hereby confirms that it has given and not withdrawn its consent to the publication of the Supplementary Scheme Document with the inclusion therein of references to its name in the form and context in which it appears.

This letter is for your information only and should not be relied upon by any other person.



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