



STRICTLY PRIVATE & CONFIDENTIAL

Triley Bidco Limited
c/o Triton Investments Advisers LLP
32 Duke Street, 3rd Floor
St James's
London
SW1Y 6DH

21 January 2022

Dear Sirs

PROJECT CHARLEY

HSBC Bank plc ("**HSBC**" or "**we**") refers to the letter dated 21 January 2022 to be sent to the shareholders of Clinigen Group plc regarding the increased final cash offer by Triley Bidco Limited and Triton Investment Management Limited and adjournment of shareholder meetings, a copy of which is attached here (the 'Shareholder Letter').

We consent to the inclusion in the Shareholder Letter of references to our name in the form and context in which they appear.

Attached – Shareholder Letter dated 21 January 2022

HSBC Bank plc

8 Canada Square, London E14 5HQ, Tel: 0207 991 8888

Registered in England number 14259. Registered Office: 8 Canada Square, London E14 5HQ

Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.