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To: Triley Bidco Limited
32 Duke Street,
3rd Floor, St James's,
London, United Kingdom,
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21 January 2022

Dear Sirs / Madams,

Recommended cash acquisition of Clinigen Group plc by Triley Bidco Limited, to be effected by means of a scheme of arrangement under Part 26 of the Companies Act 2006 (the “Transaction”)

We refer to the supplementary scheme letter issued today in relation to the Transaction (the “**Letter**”).

We hereby confirm that we have given and not withdrawn our consent to the publication of the Letter with the inclusion of the references to our name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

