

Strictly Private & Confidential

The Directors
Clinigen Group plc
Pitcairn House
Crown Square
Burton-on-Trent
Staffordshire
DE14 2WW

21 January 2022

Dear Sirs

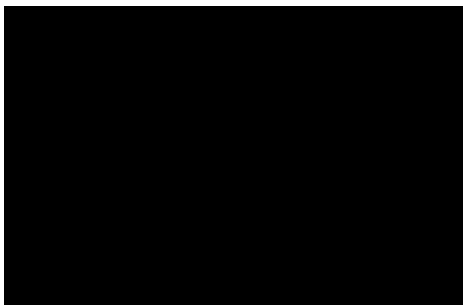
Clinigen Group plc (the “Company”)

We refer to the Shareholder Letter (the “**Shareholder Letter**”) and the announcement (the “**Announcement**”) to be published by the Company on or around 21 January 2022 in connection with the increased and final recommended cash offer for the Company by Triley Bidco Limited, to be effected by means of a scheme of arrangement under Part 26 of the Companies Act 2006.

We hereby consent to the publication of the Shareholder Letter and Announcement with the inclusion therein of the references to ourselves in the form and context in which they appear.

Yours faithfully

For Numis Securities Limited



Managing Director, Investment Banking